



BUSINESS FORMATIONS

Business Formation is the beginning of an entity's lifecycle. It involves choosing a domestic state and business structure type. Each state and type has its own advantages and disadvantages that affect the legal, financial, and operational aspects of the business.

Contact: Joel Blackburn - jblackburn@cornerstonelicensing.com

REGISTERED AGENTS/COA

Registered Agents are required in any state where a company holds a certificate of authority. They receive and forward legal documents and official correspondence on your behalf. Cornerstone provides registered agent services to ensure this process is smooth and done correctly every time so that you are always aware of your company's legal correspondence.

Contact: Joel Blackburn - jblackburn@cornerstonelicensing.com

E&O INSURANCE

Errors & Omissions coverage (E&O) is a type of professional liability insurance that protects your company if you're accused of a mistake, oversight, or professional negligence. Cornerstone's in-house insurance agency leverages decades of experience in financial services to find the best E&O coverage at competitive rates.

Contact: Bret Hegi - bhegi@cornerstonelicensing.com

CYBER LIABILITY INSURANCE

The news today is filled with stories about hacks, data breaches and ransomware attacks. Cornerstone's in-house insurance agency works to find the right Cyber Insurance product for companies to mitigate this risk and keep their information protected.

Contact: Bret Hegi - bhegi@cornerstonelicensing.com

LICENSING

Cornerstone partners with companies in the financial services industry to obtain and maintain local, state, and foreign licenses. We are a "one stop shop" through every step of the licensing process. We work with regulators to ensure our clients can spend their time focusing on their business while we manage the administrative requirements and deadlines to keep their licenses in good standing.

Contact: Christy Barger - cbarger@cornerstonelicensing.com

BONDS

Surety Bonds are a prerequisite for many types of professional licenses. Cornerstone has an in-house insurance agency that specializes in bonds for the financial services industry and works with multiple top-rated sureties to provide bonds on a timely basis and at competitive rates.

Contact: Andrea Tyler - at Tyler@cornerstonelicensing.com

BACKGROUND SCREENINGS

Background Screenings help assess the potential risk of individuals to employers, customers, and regulatory bodies. Cornerstone offers screenings and rescreenings for new employees, existing employees, and applicants of professional licenses, both domestically and internationally.

Contact: Michelle Simpson - msimpson@cornerstonelicensing.com

RESIDENT MANAGERS

Resident Managers, sometimes referred to as Resident Offices, are required for licensed collection agencies in a handful of states. This gives debtors the opportunity to pay their debts in person if they choose to. Cornerstone can connect your organization with a local office to represent you instead of opening a separate location.

Contact: Joel Blackburn - jblackburn@cornerstonelicensing.com